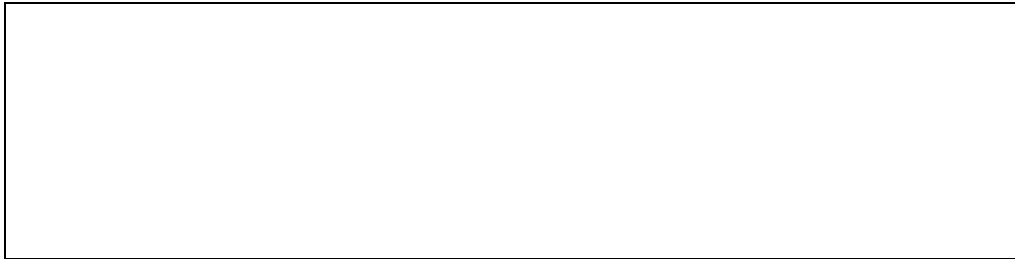


Accounting Professionals
394 Merrimon Ave
Asheville NC 28801

INCOME TAX ORGANIZER FOR TAX YEAR 2012



We're providing this organizer to assist you in compiling your tax information for 2012. The enclosed pages include information from last year's tax return and spaces in which to write current year information and any questions or comments you have for us. We appreciate the opportunity to serve you.

IF YOU HAVE ANY QUESTIONS, PLEASE CALL:

Accounting Professionals
394 Merrimon Ave
Asheville NC 28801
828-253-9111

2012 TAX QUESTIONS

AT ANY TIME DURING 2012:

Did you or your spouse receive income from the following sources:

YES	NO

- Wages?
- Tips?
- Interest or Dividends?
- Social Security or Tier I Railroad Retirement?
- Lump sum from an employer sponsored plan and the recipient and/or employee was born before 1936?
- Retirement or IRA distribution for which the recipient is under age 59 1/2?
- Other pension, annuity, IRA, or retirement income?
 - If IRA distribution, were nondeductible contributions ever made?
- If yes, provide the balance of all IRA accounts as of the end of 2012.**
- Unemployment compensation?
- Alimony?
- Self-employment and/or operation of a business?
- Operation of a farm?
- Rental of land and property for agricultural purposes?
- Other rental property?
- Gambling winnings?
- Royalties?
- Any miscellaneous income, such as prizes or jury duty pay?

Did you or your spouse receive any of the following forms: (Please provide them to your preparer)

YES	NO

- W-2
- W-2G
- 1099R
- 1099INT
- 1099DIV
- 1099MISC
- 1099B
- 1099S
- 1099G
- Any other 1099
- K-1
- IRS notice of change to prior year's return
- Closing statements from real estate sales, purchases, or refinancing

Did you or your spouse sell or dispose of any of the following property:

YES	NO

- Stock, mutual fund, or other non-business assets?
- Your personal residence?
- Rental property?
- Property relating to a business or farm?
- Any other business property not listed above? (i.e. equipment, land)
- If you sold any property above, did it involve a bartering agreement?
- If you sold any property above, are you receiving payments in installments?

2012 TAX QUESTIONS

AT ANY TIME DURING 2012:

Did you or your spouse

YES	NO

- Have a home mortgage?
- Refinance your home mortgage?
- Use a portion of your home exclusively for business?
- Have medical expenses or pay for health insurance?
- Make regular or substantial contributions to charity, church, etc.?
 If yes, did you make over \$500.00 in non-cash contributions?
- Suffer a loss as a result of a casualty (fire, theft, natural disaster, etc.)?
- Incur any out-of-pocket expenses or use your personal vehicle in conjunction with your job?
- Move to be closer to a new job?
- Send payments to the IRS/state in order to prepay your current year tax liability (estimated taxes) or apply an overpayment from 2011?
- Have any interest in a partnership or S-corporation, estate or trust for which you expect to receive Form K-1?
- Have any household employees to whom you paid \$1000.00 or more?
- Have a qualified fuel tax credit?
- Contribute to an: IRA? SEP? Keogh? Roth? or Simple retirement plan?
- Get claimed (or were eligible to be claimed) as a dependent on anyone else's return?

YES	NO

- Did your children receive more than \$950 and less than \$9500 from interest and dividends that you wish to claim on your own tax return instead of your child's?
- Did you pay child or dependent care expenses? If so, please bring names, addresses, Social Security/EIN numbers, amount paid to each provider, and amount paid for each dependent.
- Did you pay qualified post-secondary education tuition and related expenses for yourself, your spouse, or your dependents?
- Did you cash any US EE or I bonds to pay for post-secondary education for yourself, your spouse, or your dependents?
- Did you pay interest on higher education loans?
- Were you a pre-college educator who purchased books or classroom supplies?
- Did you purchase a car, boat, aircraft, motor home or home building materials in 2012 or keep receipts on all sales tax items purchased in 2012?
- Were there any births, adoptions, divorces, marriages, or deaths in your household?
- Do you desire direct deposit? If yes, please attach voided check.

GENERAL INFORMATION

**2012
(MAIN INFO)**

Taxpayer's First Name _____	M.I. _____	Spouse's First Name _____	Spouse's M.I. _____
Taxpayer's Last Name _____	Suffix _____	Spouse's Last Name (if different) _____	
Taxpayer's Social Security Number SSN ON FILE _____		Spouse's Social Security Number _____	
Present Home Address _____		City, State, Zip Code _____	
E-Mail Address _____			

Filing Status: Please Check One

Single
 Married Filing Joint
 Married Filing Separately
 Head of Household
 Qualifying Widow(er)

If you selected head of household and have no dependents, list the name and Social Security number _____ of your qualified child who lives with you and qualifies you for this status.

Dependents/Nondependents Qualifying for Child Care and/or EIC

Note: If any children listed below are nondependents then mark an 'X' in the column listed "Non Dep."

First Name	Last Name	Date of Birth	Social Security Number	Relationship	Months in home	Non Dep.
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

If you are claiming as a dependent a child who did not live with you, check the documents that substantiate this claim:

Pre-1985 divorce or separation agreement
 Signed Form 8332
 Post-1984 divorce or separation agreement WITHOUT CONDITIONS

Taxpayer's Birth Date _____	Spouse's Birth Date _____
Taxpayer's Occupation _____	Spouse's Occupation _____
Daytime Phone _____	Daytime Phone _____
Evening Phone _____	Evening Phone _____
Cell/FAX Phone _____	Cell/FAX Phone _____

State of Residency:(2-Letter Abbreviation) State of Part-year Residency 2nd State of Part-year Residency

Please use the following space for any comments you wish to make to your preparer.

W-2 INCOME

2012
(W-2)

Listed below are your employers shown on your last year's income tax return.

Name of employer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE

Name of employer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE

Name of employer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE

Name of employer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE

Name of employer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE

Name of employer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE

Name of employer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE

Name of employer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE

*** Please include a W-2 from each of your 2012 employers.**

OTHER INCOME AND ADJUSTMENTS

2012

OTHER INCOME

2012

2011

Seller Financed Mortgages

Payer	Principal	Interest	Interest
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

State and Local Income Tax Refunds Received in 2012

State or Local jurisdiction _____	Amount received _____
State or Local jurisdiction _____	Amount received _____
State or Local jurisdiction _____	Amount received _____

Unemployment (Please attach 1099G(s)).

2012

2011

Amount received: _____	_____
Amount repaid: _____	_____

Alimony amount received

Other Income

Type: _____ Amount: _____

ADJUSTMENTS

Taxpayer
2012

Taxpayer
2011

Spouse
2012

Spouse
2011

Educator expense	_____	_____	_____	_____
Self-employed retirement plans	_____	_____	_____	_____
Self-employed health insurance paid	_____	_____	_____	_____
IRA'S				
Traditional	_____	_____	_____	_____
Roth	_____	_____	_____	_____
Student loan interest	_____	_____	_____	_____
Alimony Paid				
To whom paid: _____		Amount: _____		
SSN: _____				
Tuition and Fees		Amount: _____		
Other Adjustments		Amount: _____		
Type: _____				

W-2G INCOME

**2012
(W-2G)**

Listed below are payers shown on your last year's income tax return.

***Please include any W-2G from each of your 2012 payers.**

Name of payer _____
 Street address _____
 City, State, Zip Code _____
 Federal Identification Number _____

TAXPAYER SPOUSE

Name of payer _____
 Street address _____
 City, State, Zip Code _____
 Federal Identification Number _____

TAXPAYER SPOUSE

Name of payer _____
 Street address _____
 City, State, Zip Code _____
 Federal Identification Number _____

TAXPAYER SPOUSE

ESTIMATED TAX PAID FOR THE 2012 TAX YEAR

(FED/ST TAX)

*** Please enter only the payments to be applied to the current year tax, including any payments made in January of 2012.**

Federal payments

State of _____ payments

Date paid	Amount paid	Date paid	Amount paid
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

State/local income tax balance due for previous years paid in 2012: _____

State/local estimate payment for 2011, due January 15, 2012, paid on or after January 1, 2012: _____

PENSION AND RETIREMENT INCOME

2012
(1099R)

PENSIONS AND IRAS

Listed below are your pension, IRA distributions, and Social Security received last year (if any).

Name of payer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE IRA

Name of payer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE IRA

Name of payer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE IRA

Name of payer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE IRA

Name of payer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE IRA

Name of payer _____
Street address _____
City, State, Zip Code _____
Employer Identification Number _____

TAXPAYER SPOUSE IRA

* Please include any 1099's and other 2012 information.

If you ever made non-deductible contributions to your IRA, please provide year-end balances of all your IRA accounts.

SOCIAL SECURITY BENEFITS

(1040 WKT)

2012 AMOUNTS

Taxpayer Amount \$ _____

Spouse Amount \$ _____

2011 TOTAL AMOUNT

INTEREST AND DIVIDEND INCOME2012
(SCH B)

INTEREST INCOME			2012	2011
T,S,J*	NAME OF PAYER			
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
If you received any interest income from a seller financed mortgage, please enter the payer's name, address, and their SSN or EIN.				
Name		SSN/EIN		
City, State, Zip		Amount		
_____	Amount of nominee interest	_____		
_____	Amount of accrued interest	_____		
_____	Amount of tax-exempt interest	_____		
_____	Amount of OID adjustment	_____		
_____	Amount of ABP adjustment	_____		
DIVIDEND INCOME			2012	2011
T,S,J*	NAME OF PAYER	ORDINARY		ORDINARY
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
*Taxpayer, Spouse or Joint			Nominee Distribution Dividends	
*Please attach any 1099-INT, 1099-OID, and 1099-DIV forms				

CHILD AND DEPENDENT CARE EXPENSES

2012
(2441)

Please list all care providers and the amounts paid to them in 2012. Any information from the prior year is shown below.

Name of provider _____
 Street address _____
 City, State, Zip Code _____
 Social Security Number or EIN _____
 Amount paid \$ _____ 2011 AMOUNT \$ _____

Name of provider _____
 Street address _____
 City, State, Zip Code _____
 Social Security Number or EIN _____
 Amount paid \$ _____ 2011 AMOUNT \$ _____

Name of provider _____
 Street address _____
 City, State, Zip Code _____
 Social Security Number or EIN _____
 Amount paid \$ _____ 2011 AMOUNT \$ _____

Name of provider _____
 Street address _____
 City, State, Zip Code _____
 Social Security Number or EIN _____
 Amount paid \$ _____ 2011 AMOUNT \$ _____

Name of provider _____
 Street address _____
 City, State, Zip Code _____
 Social Security Number or EIN _____
 Amount paid \$ _____ 2011 AMOUNT \$ _____

List name of each child and total amount spent for care of that child.

_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____

*You may change or delete any information that does not apply to the current year.

ITEMIZED DEDUCTIONS

**2012
(SCH A)**

	*T,S,J	2012	2011
--	--------	------	------

MEDICAL AND DENTAL EXPENSES - Include prescription medicine & drugs, nonprescription medical supplies such as crutches, doctors, dentists, nurses, hospitals, medical insurance premiums, medical miles or actual expense.*

_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____

Number of medical miles

* Do not list amounts paid with pre-tax dollars or that were reimbursed.

* Taxpayer, Spouse, or Joint

TAXES PAID

Real estate taxes	---	_____	_____
Personal property taxes	---	_____	_____
Other _____	---	_____	_____

INTEREST PAID

Home mortgage interest	---	_____	_____
Points paid in purchasing new home	---	_____	_____
Qualified Mortgage Insurance Premium	---	_____	_____
Investment interest expense	---	_____	_____

CONTRIBUTIONS - Receipts required for all contributions

Cash			
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
_____	---	_____	_____
Non-cash			
Number of charity miles	---	_____	_____

MISCELLANEOUS DEDUCTIONS

Include union and professional dues, business publications, etc.			
_____	---	_____	_____
_____	---	_____	_____
Tax preparation fee	---	_____	_____
Include below items, such as safe deposit box, investment expense.			
_____	---	_____	_____
_____	---	_____	_____
Gambling losses	---	_____	_____

EMPLOYEE BUSINESS EXPENSES

2012
(2106/2106 EZ)

GENERAL INFORMATION

2012

2011

Are these your spouse's business expenses? _____
Occupation in which expense incurred? _____
Were you a qualified performing artist? _____
Were you a fee basis state or local government official? _____
Were you a National Guard reserve member who traveled more than 100 miles from home to perform services as a National Guard or reserve member? _____

EXPENSES

Parking fees, tolls, and local transportation _____
Travel expenses while away from home overnight _____
Meals and entertainment expenses _____
Are you subject to the hours of service limitation of the Department of Transportation? _____
Other business expenses _____
Type _____ Amount _____

REIMBURSEMENTS

Meals and entertainment _____
Other _____

AUTOMOBILE INFORMATION

VEHICLE A

Date vehicle was placed in service _____
Total mileage vehicle was used during the year _____
Miles that vehicle was used for business _____
Miles that vehicle was used for commuting _____

ACTUAL EXPENSES

Gas, repairs, insurance, etc. _____
Vehicle rental _____
Cost or other basis of vehicle _____

VEHICLE B

Date vehicle was placed in service _____
Total mileage vehicle was used during the year _____
Miles that vehicle was used for business _____
Miles that vehicle was used for commuting _____

ACTUAL EXPENSES

Gas, repairs, insurance, etc. _____
Vehicle rental _____
Cost or other basis of vehicle _____

Do you (or your spouse) have another vehicle available for personal use? _____
Was your vehicle available for personal use during off-duty hours? _____
Do you have evidence to support the deduction? _____
If "Yes," is the evidence written? _____

EMPLOYEE BUSINESS EXPENSES

2012
(2106/2106 EZ)

GENERAL INFORMATION

2012

2011

Are these your spouse's business expenses? _____
Occupation in which expense incurred? _____
Were you a qualified performing artist? _____
Were you a fee basis state or local government official? _____
Were you a National Guard reserve member who traveled more than 100 miles from home to perform services as a National Guard or reserve member? _____

EXPENSES

Parking fees, tolls, and local transportation _____
Travel expenses while away from home overnight _____
Meals and entertainment expenses _____
Are you subject to the hours of service limitation of the Department of Transportation? _____
Other business expenses _____

Type	Amount
_____	_____
_____	_____
_____	_____
_____	_____

REIMBURSEMENTS

Meals and entertainment _____
Other _____

AUTOMOBILE INFORMATION

VEHICLE A

Date vehicle was placed in service _____
Total mileage vehicle was used during the year _____
Miles that vehicle was used for business _____
Miles that vehicle was used for commuting _____

ACTUAL EXPENSES

Gas, repairs, insurance, etc. _____
Vehicle rental _____
Cost or other basis of vehicle _____

VEHICLE B

Date vehicle was placed in service _____
Total mileage vehicle was used during the year _____
Miles that vehicle was used for business _____
Miles that vehicle was used for commuting _____

ACTUAL EXPENSES

Gas, repairs, insurance, etc. _____
Vehicle rental _____
Cost or other basis of vehicle _____

Do you (or your spouse) have another vehicle available for personal use? _____
Was your vehicle available for personal use during off-duty hours? _____
Do you have evidence to support the deduction? _____
If "Yes," is the evidence written? _____

BUSINESS INCOME AND EXPENSES

2012
(SCH C)

Your principal business or profession _____ Is this your spouse's Schedule C? _____

Business name _____ 2011 Business code _____

Business address _____ Employer ID _____
(Not SSN)

Accounting method: _____

Enter date if you disposed of or sold this business during the year _____

BUSINESS VEHICLE	2012	2011
Date placed in service _____		
Miles used for: Business _____		
Commuting _____		
Other _____		

PART I INCOME		
Gross receipts or sales _____		
Returns and allowances _____		
Other income _____		

PART II EXPENSES		
Advertising _____		
Car/Truck expenses _____		
Commissions _____		
Contract labor _____		
Depletion _____		
Employee benefit programs _____		
Insurance _____		
Interest - mortgage _____		
Interest - other _____		
Legal and professional services _____		
Office expense _____		
Pension and profit sharing _____		
Rent or lease - vehicles, machinery _____		
Rent - Other business property _____		
Repairs and maintenance _____		
Supplies _____		
Taxes and licenses _____		
Travel _____		
Meals and entertainment _____		
Utilities _____		
Wages _____		
Enter prior year unallowed loss (if any) _____		

OTHER EXPENSES		(SCH C PG 2)
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	

Inventory method: Cost Lower of Cost or Market Other

Inventory at beginning of year _____

Purchases less cost of personal items _____

Inventory at end of the year _____

OFFICE IN THE HOME DEDUCTION

2012
(8829)

2011

Square footage of area used for business _____

Total square footage in your home _____

Is this your spouse's Schedule C? _____

Day care facilities:

Number of days used for day care _____

Number of hours per day used for day care _____

Enter date if you disposed of or sold this business during the year _____

EXPENSES DIRECTLY RELATING TO YOUR BUSINESS

2012

2011

Casualty losses _____

Deductible mortgage interest _____

Real estate taxes _____

Insurance _____

Rent _____

Repairs and maintenance _____

Utilities _____

Other expenses _____

EXPENSES RELATING TO ENTIRE HOUSEHOLD

Casualty losses _____

Deductible mortgage interest _____

Real estate taxes _____

Insurance _____

Rent _____

Repairs and maintenance _____

Utilities _____

Other expenses _____

Carryover of operating expenses from 2011 Form 8829 line 42 _____

Carryover of excess casualty losses and depreciation from 2011 Form 8829 line 43 _____

Enter the fair market value of your home _____

Enter the cost of your home _____

Enter the value of the land on which your home is placed _____

CAPITAL GAINS AND LOSSES

**2012
(SCH D)**

Stocks, Bonds, and Non-Business Assets

Description	Date Acquired	Date Sold	Sales Price	Cost

Amount of short-term loss carryover from 2011 _____

Amount of long-term loss carryover from 2011 _____

RENTAL REAL ESTATE AND ROYALTIES

2012
(SCH E)

KIND OF PROPERTY LOCATION OF PROPERTY CITY STATE ZIP	Property A		Property B		Property C	
	2012	2011	2012	2011	2012	2011
INCOME						
Merchant card and 3rd party payments						
Other payments						
EXPENSES						
Advertising						
Auto and travel						
Cleaning and maintenance						
Commissions						
Insurance						
Legal, professional fees						
Management fees						
Mortgage interest						
Other interest						
Repairs						
Supplies						
Taxes						
Utilities						
Miscellaneous Expenses						
Type of misc expense 1						
Amount item 1						
Type of misc expense 2						
Amount item 2						
Type of misc expense 3						
Amount item 3						
Type of misc expense 4						
Amount item 4						
Enter loss carryover to 2012						
Did you actively participate in this venture?						
Did you use this property for personal use?						

RENTAL REAL ESTATE AND ROYALTIES

2012
(SCH E-DUP)

KIND OF PROPERTY LOCATION OF PROPERTY CITY STATE ZIP	Property A		Property B		Property C	
	2012	2011	2012	2011	2012	2011
INCOME						
Merchant card and 3rd party payments						
Other payments						
EXPENSES						
Advertising						
Auto and travel						
Cleaning and maintenance						
Commissions						
Insurance						
Legal, professional fees						
Management fees						
Mortgage interest						
Other interest						
Repairs						
Supplies						
Taxes						
Utilities						
Miscellaneous Expenses						
Type of misc expense 1						
Amount item 1						
Type of misc expense 2						
Amount item 2						
Type of misc expense 3						
Amount item 3						
Type of misc expense 4						
Amount item 4						
Enter loss carryover to 2012						
Did you actively participate in this venture?						
Did you use this property for personal use?						

Part-Year, Part-Rental, or Personal Use Unit

2012
(Sch. E)

KIND OF PROPERTY

LOCATION

Rental income

Percent
(of time, year, or property rented):

	2012	2011	2012	2011
Merchant card and 3rd party payments				
Other payments			%	%

	Rental and personal use		Rental only	
	2012	2011	2012	2011
Expenses:				
Advertising				
Auto and travel				
Cleaning and maintenance				
Commissions				
Insurance				
Legal and professional fees				
Management fees				
Mortgage interest				
Other interest				
Repairs				
Supplies				
Real estate tax				
Taxes other than real estate taxes				
Utilities				
Other expenses				
<hr/>				
Personal use unit ONLY:				
Fully deductible rental expenses for personal use unit. Include expenses directly related to the operation of the rental activity, such as office supplies.				

Part-Year, Part-Rental, or Personal Use Unit

2012
(Sch. E)

KIND OF PROPERTY

LOCATION

Rental income

Percent
(of time, year, or property rented):

	2012	2011	2012	2011
Merchant card and 3rd party payments				
Other payments			%	%

	Rental and personal use		Rental only	
	2012	2011	2012	2011
Expenses:				
Advertising				
Auto and travel				
Cleaning and maintenance				
Commissions				
Insurance				
Legal and professional fees				
Management fees				
Mortgage interest				
Other interest				
Repairs				
Supplies				
Real estate tax				
Taxes other than real estate taxes				
Utilities				
Other expenses				
<hr/>				
Personal use unit ONLY:				
Fully deductible rental expenses for personal use unit. Include expenses directly related to the operation of the rental activity, such as office supplies.				

Part-Year, Part-Rental, or Personal Use Unit

2012
(Sch. E)

KIND OF PROPERTY

LOCATION

Rental income

Percent
(of time, year, or property rented):

	2012	2011	2012	2011
Merchant card and 3rd party payments				
Other payments			%	%

	Rental and personal use		Rental only	
	2012	2011	2012	2011
Expenses:				
Advertising				
Auto and travel				
Cleaning and maintenance				
Commissions				
Insurance				
Legal and professional fees				
Management fees				
Mortgage interest				
Other interest				
Repairs				
Supplies				
Real estate tax				
Taxes other than real estate taxes				
Utilities				
Other expenses				
<hr/>				
Personal use unit ONLY:				
Fully deductible rental expenses for personal use unit. Include expenses directly related to the operation of the rental activity, such as office supplies.				

FARM RENTAL INCOME AND EXPENSES

2012
(4835)

Enter date if you disposed of or sold this business during the year _____

Employer ID _____
(Not SSN)

PART I INCOME	2012	2011
Income from livestock, produce, grains, and other crops	_____	
Total cooperative distributions	_____	
Agricultural program payments	_____	
Commodity Credit Corporation loans	_____	
Crop insurance proceeds and disaster payments	_____	
Other income	_____	
PART II EXPENSES		
Car and Truck expenses	_____	
Chemicals	_____	
Conservation expenses	_____	
Custom hire	_____	
Employee benefit programs	_____	
Feed purchases	_____	
Fertilizer and lime	_____	
Freight and trucking	_____	
Gasoline, fuel and oil	_____	
Insurance	_____	
Interest - mortgage	_____	
Interest - other	_____	
Labor hired	_____	
Pension and profit sharing plans	_____	
Rent or lease - vehicles, machinery and equipment	_____	
Rent or lease other business property	_____	
Repairs and maintenance	_____	
Seeds and plants purchased	_____	
Storage and warehousing	_____	
Supplies	_____	
Taxes	_____	
Utilities	_____	
Veterinary, breeding and medicine	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
Enter prior year unallowed loss (if any)	_____	

FARM INCOME AND EXPENSES

**2012
(SCH F)**

Your principal product _____

Is this your spouse's Schedule F? _____

Enter date if you disposed of or sold this business during the year _____

2011 Activity Code _____

Employer ID _____
(Not SSN)

PART I INCOME

2012

2011

- Sales of livestock and other items you bought for resale from 1099-K _____
- Sales of livestock and other items you bought for resale not reported above _____
- Cost or other basis of livestock and other resale items reported above _____
- Sales of livestock, produce, grains and other raised products from 1099-K _____
- Sales of livestock, produce, grains and other raised products not reported above _____
- Total cooperative distributions _____
- Agricultural program payments _____
- Commodity Credit Corporation loans _____
- Crop insurance/disaster payments _____
- Custom hire income from 1099-K _____
- Custom hire income not reported above _____
- Other income from 1099-K _____
- Other income not reported above _____

PART II EXPENSES

- Car and Truck expenses _____
- Chemicals _____
- Conservation expenses _____
- Custom hire _____
- Employee benefit programs _____
- Feed purchases _____
- Fertilizer and lime _____
- Freight and trucking _____
- Gasoline, fuel and oil _____
- Insurance _____
- Interest - mortgage _____
- Interest - other _____
- Labor hired _____
- Pension and profit sharing plans _____
- Rent or lease - vehicles, machinery and equipment _____
- Rent or lease other business property _____
- Repairs and maintenance _____
- Seeds and plants purchased _____
- Storage and warehousing _____
- Supplies _____
- Taxes _____
- Utilities _____
- Veterinary, breeding and medicine _____
- _____
- _____
- _____
- _____
- _____

Enter prior year unallowed loss (if any) _____

FARM INCOME ACCRUAL METHOD ONLY**2012
(SCH F)****2012****2011**Sales of livestock, produce, grains and other products from 1099-K
Sales of livestock, produce, grains and other products not reported above

Total cooperative distributions

Agricultural program payments

Commodity Credit Corporation loans

Crop insurance proceeds

Custom hire income from 1099-K
Custom hire income not reported aboveOther income from 1099-K
Other income not reported above

Inventory at beginning of year

Cost of inventory during the year

Inventory at end of year

PARTNERSHIP AND S-CORPORATION INCOME

2012
(K-1 P/S)

Your 2011 K-1 information is shown below.

K-1 INFORMATION

Name of Partnership or S-Corporation _____
Federal ID Number _____
Enter "P" for partnership or "S" for S-Corp _____

K-1 INFORMATION

Name of Partnership or S-Corporation _____
Federal ID Number _____
Enter "P" for partnership or "S" for S-Corp _____

K-1 INFORMATION

Name of Partnership or S-Corporation _____
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K-1 INFORMATION

Name of Partnership or S-Corporation _____
Federal ID Number _____
Enter "P" for partnership or "S" for S-Corp _____

K-1 INFORMATION

Name of Partnership or S-Corporation _____
Federal ID Number _____
Enter "P" for partnership or "S" for S-Corp _____

* Please attach all K-1 schedules received for 2012.

ESTATE AND TRUST INCOME

2012
(K-1 E/T)

Your 2011 K-1 information is shown below.

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

K-1 INFORMATION

Name of Estate, Trust _____
Federal ID Number _____
If any rental real estate, are you an active participant? _____

* Please attach all K-1 schedules received for 2012.

FOREIGN EARNED INCOME

2012
(2555/2555EZ)

Is this your spouse's foreign earned income?

Your foreign address	2011	
	2012	
Employer	2011	
	2012	
Employer U.S. address	2011	
	2012	
Employer foreign address	2011	
	2012	

Residence	2012	2011
Taxpayer tax home overseas		
Date established		
Bonafide residence began		

Income	2012	2011
Earned Income		
Salary		
Noncash Income		
Home		
Meals		
Car		
Other		
Allowances and Reimbursements		
Cost of living and overseas differential		
Family		
Education		
Home leave		
Quarters		
Other		

Travel History During Tax Year							
Country							
Date arrived							
Date left							
Days on business in United States							
Amount earned in United States							

Miscellaneous Questions

Kind of foreign living quarters Purchased home Rented house or apartment Employer housing

Did your family live with you overseas? Yes No

If so who? _____

And for what period? _____

Have you told the authorities overseas that you are not a resident of their country? Yes No

Are you required to pay income taxes to the country you claim residence? Yes No

How long is your contract to work overseas? _____

What kind of visa are you working under? _____

Describe the length or employment limitations of your visa. _____

If you maintained a home in the U.S. while overseas:

Address: _____

If rented:

Name of occupant: _____ Relationship: _____

FOREIGN EARNED INCOME

2012
(2555/2555EZ)

Is this your spouse's foreign earned income?

Your foreign address
Employer
Employer U.S. address
Employer foreign address

2011
2012
2011
2012
2011
2012
2011
2012

Residence	2012	2011
Taxpayer tax home overseas		
Date established		
Bonafide residence began		
Income	2012	2011
Earned Income		
Salary		
Noncash Income		
Home		
Meals		
Car		
Other		
Allowances and Reimbursements		
Cost of living and overseas differential		
Family		
Education		
Home leave		
Quarters		
Other		

Travel History During Tax Year							
Country							
Date arrived							
Date left							
Days on business in United States							
Amount earned in United States							

Miscellaneous Questions

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What kind of visa are you working under? _____

Describe the length or employment limitations of your visa. _____

If you maintained a home in the U.S. while overseas:

Address: _____

If rented:

Name of occupant: _____ Relationship: _____

BUSINESS ASSET LIST

2012

Asset acquisition list (Please list all assets you have purchased or placed in service in 2012.)

Description	Date Acquired	Cost	To Schedule
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Asset disposition list (Please list all assets you sold, traded, junked, or took out of service for any reason in 2012.)

Description	Date Acquired	Date Sold	Sales Price	Sales Expenses	Cost	Prior Depreciation	From Sch.
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____